

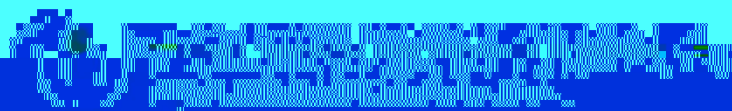
2023年半年度报告全文

2023年半年度报告全文

2023年半年度报告全文

2023年半年度报告全文

2023年半年度报告全文



2023年半年度报告全文

2023年半年度报告全文



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21,177.91

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2025 1-6

1,971.08

2025 1-6

614.16



		6
		2,923.82
20%	10,111.04	

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主







主 况

	2024	2023	2022
	2,705.49	1,957.25	2,800.25
	11,647.02	8,007.28	13,432.40
/	23.23%	24.44%	20.85%
	3,009.82	0.00	0.00
/	25.84%	0.00%	0.00%
	5,715.31	1,957.25	2,800.25
/	49.07%	24.44%	20.85%
	<b>10,472.81</b>		
	<b>11,028.90</b>		
/	<b>94.96%</b>		

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		AUSTRALIA NAIPU MINING MACHINERY PTY LTD
		NAIPU MINING MACHINERY MONGOLIA LLC
		NAIPU PERU MINERIA MAQUINARIA S.A.C
		NATIONAL MINING MACHINERY LLC
		NAIPU MAQUINARIA DE MINERIA MEXICO, S.A.DE C.V.
		NAIPU MINING MACHINERY INTERNATIONAL PTE. LTD.
		NAIPU MINING MACHINERY (ZAMBIA) COMPANY LIMITED
		SINGAPORE NAIPU GLOBAL RESOURCE INVESTMENT PTE. LTD.
		National Mining Machinery Industrial Service LLC





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		99%
EPC		

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主

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主

45,000.00

1	1.2	57,144.00	32,500.00
2		12,500.00	12,500.00
		<b>69,644.00</b>	<b>45,000.00</b>

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主 况

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**1**

**2**

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主

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	318
	0793-8457210
	0793-8461088

主

	95

	021-68826021
	021-68826800

为

	501 11 12
	8621 2051-1000
	8621 2051-1999

为

	31 5 519A
	010-68278880
	010-68238100

	82 42
	0755-82872897
	-

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	2012
	0755-88668888
	0755-82083104

	2012	25
	0755-21899999	







主

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		-			
					-
			21,177.91		-
					-
					-
2025	1-6				
					1,971.08
2025	1-6			614.16	

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主



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10%



		6
		2,923.82
20%	10,111.04	387.57

7

4,000

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1.2

主





		%
	<b>59,290,192</b>	<b>35.13%</b>
1	-	-
2	-	-
3	59,290,192	35.13%
4	-	-
	<b>109,482,412</b>	<b>64.87%</b>
1	109,482,412	64.87%
2	-	-
3	-	-
4	-	-
	<b>168,772,604</b>	<b>100.00%</b>

主

			%		
1		78,449,700	46.48	58,837,275	
2		8,400,000	4.98	-	
3		1,766,922	1.05	-	
4		1,680,000	1.00	-	
5		1,490,000	0.88	-	

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			%		
6		1,405,100	0.83	-	
7		1,340,000	0.79	-	
8		1,027,600	0.61	-	

9

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主

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	2018/07/19		2,916.75 20,697		100%	

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主

主

为





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为

			2023.03.20-2026.03.19
			2023.03.20-2026.03.19
			2023.03.20-2026.03.19
			2025.04.23-2026.03.19
			2023.03.20-2026.03.19
			2023.03.20-2026.03.19
			2023.03.20-2026.03.19



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		2023.03.20-2026.03.19
		2023.03.20-2026.03.19
		2023.03.20-2026.03.19
		2023.03.20-2026.03.19
		2023.03.20-2026.03.19
		2025.04.09-2026.03.19
		2023.03.20-2026.03.19

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主 为

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		<b>2024</b>	
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2022 1 1	2023 3 20	2025 4 23
2023 3 20	2025 4 23	

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	12	40.00%
	24	30.00%
	36	30.00%

-

	2022	4.50	
	2022	2023	9.75
	2022	2024	15.75

-

	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
	100%	80%	60%	0%

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	2022 9 9
/	34.32
/	5.00

		18.90	20.00%
		18.90	20.00%
		7.56	8.00%
		7.56	8.00%
		7.56	8.00%
		7.56	8.00%
		6.30	6.67%
		6.30	6.67%
		6.30	6.67%
		7.56	8.00%
		<b>94.51</b>	<b>100.00%</b>

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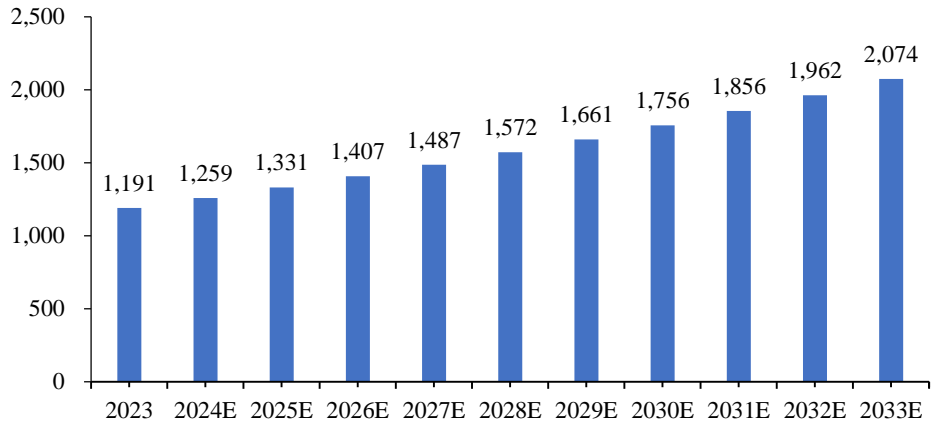
-

2024.04			
2024.04			

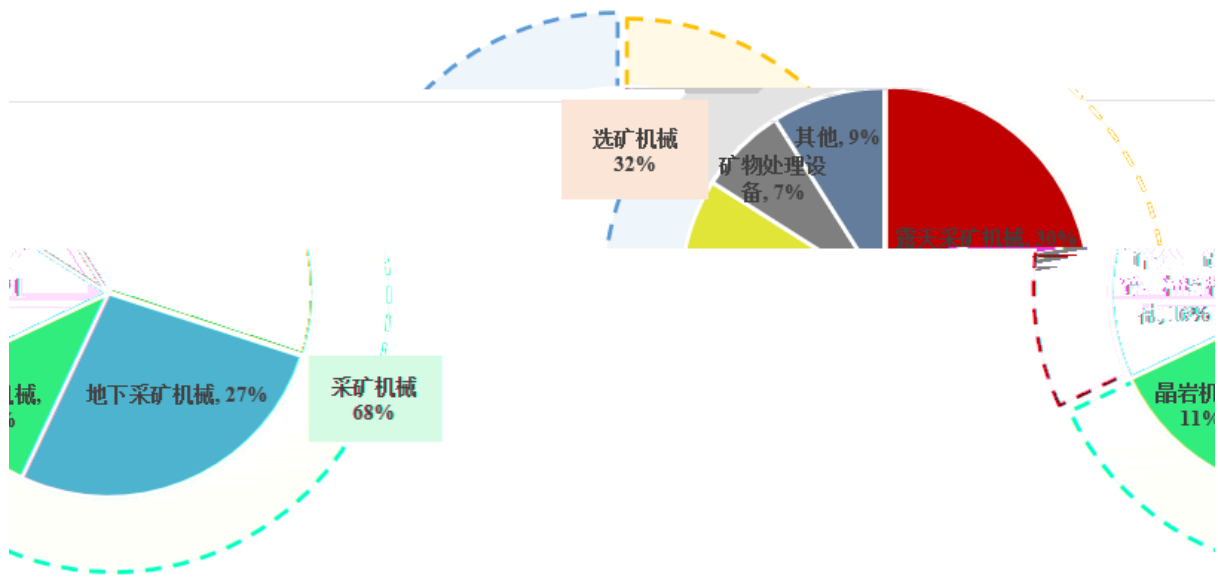
2024.02	2024		
2023.09			
2022.04			
2021.12			
2021.03			

主

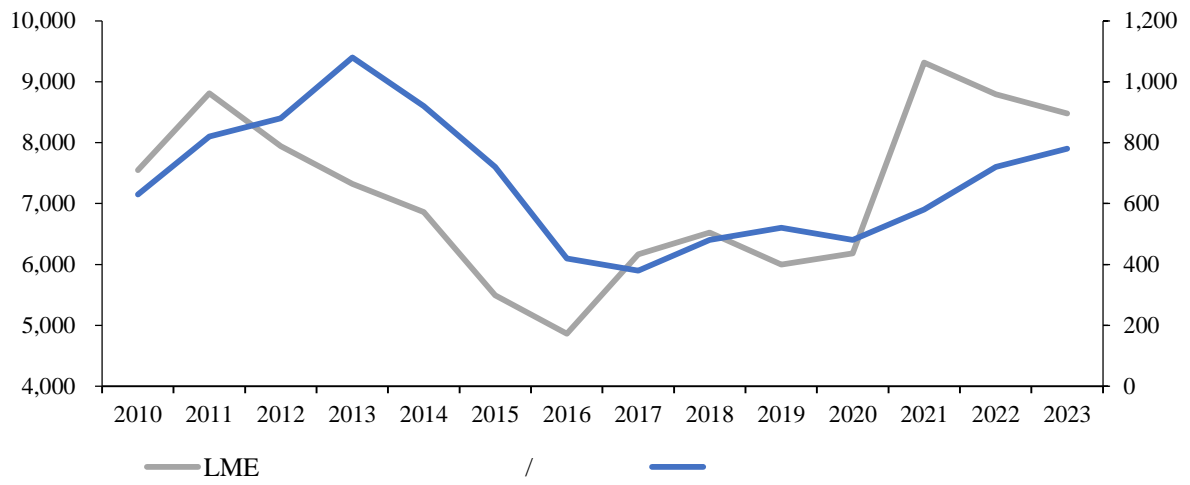


矿山机械价值量分布

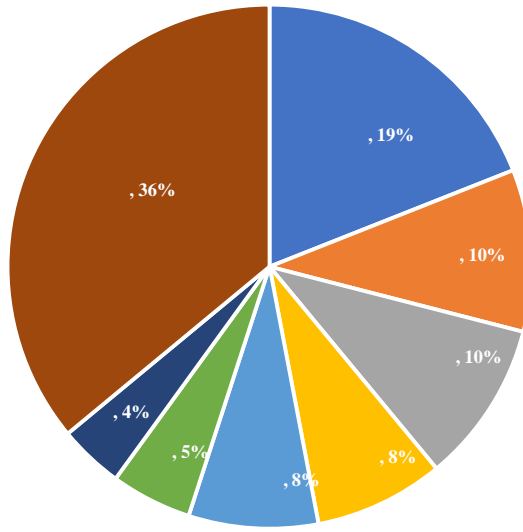






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2024



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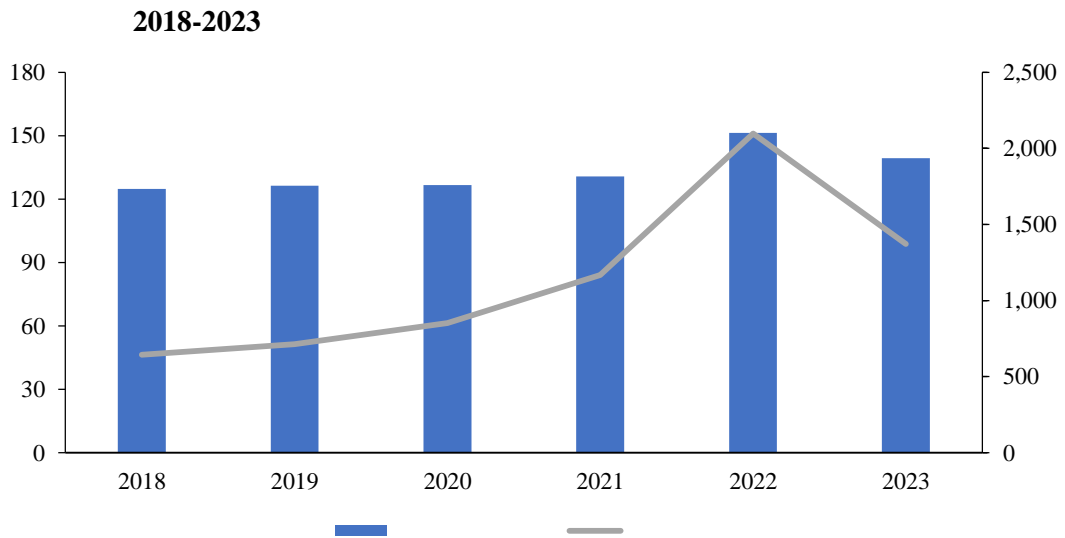
-

Las Bambas		62.5% 15% 22.5%
Toquepala		100%
Toromocho		100%
Antapaccay		100%
Cuajone		100%
Mina Justa		Minsur 60% Alxar 40%
Constancia		100%
La Arena		100%
Tia Maria		100%
Zafranal		80% 20%
Trapiche		100%
Los Chancas		100%
Michiquillay		100%

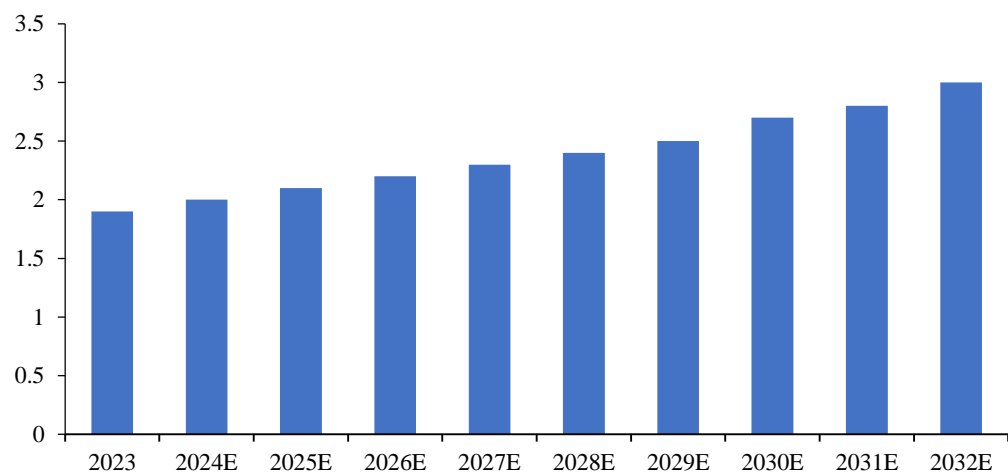
./AhI G.ŽN ,P

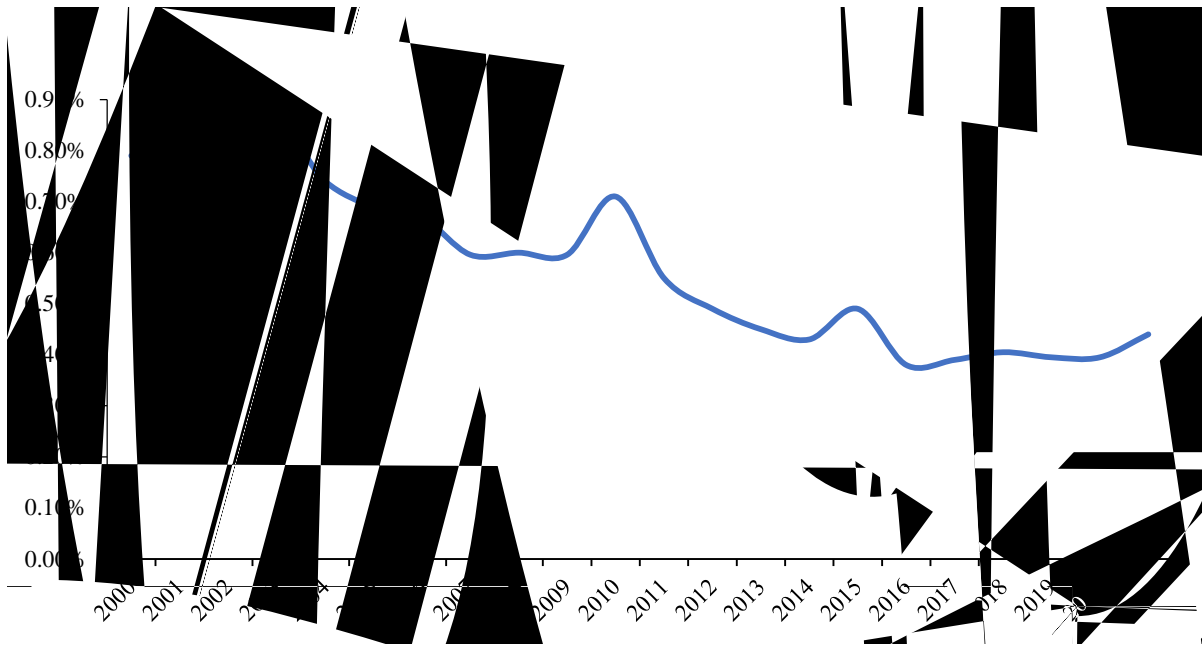
The Weir Group PLC

AIA Engineering Limited	AIA Engineering Limited 10
Metso Corporation	17,000 50









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	<b>GH6</b>	<b>70CrMo</b>
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48-

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	350mm	









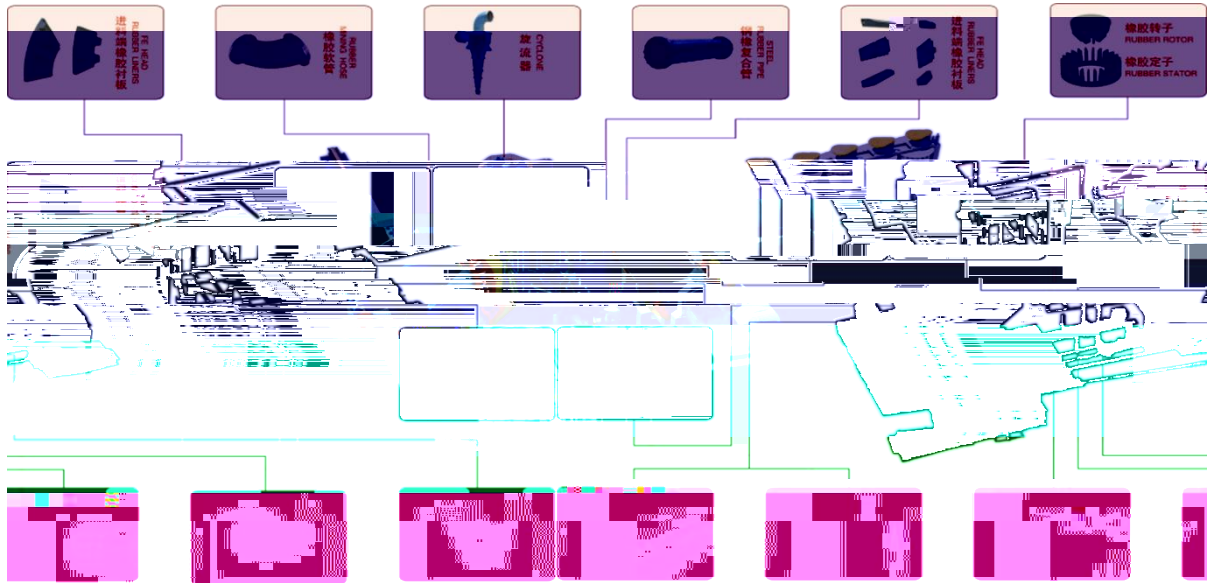




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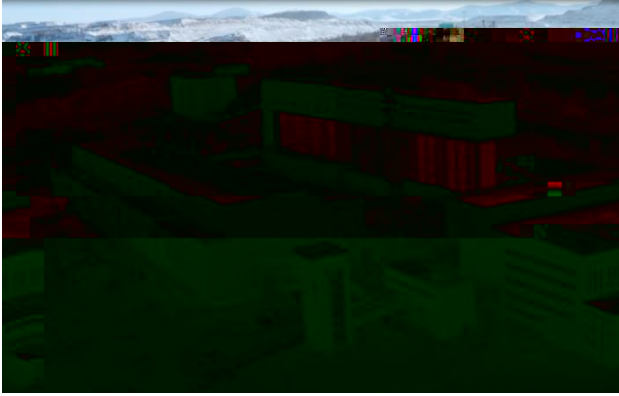
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	750NZJA	
		







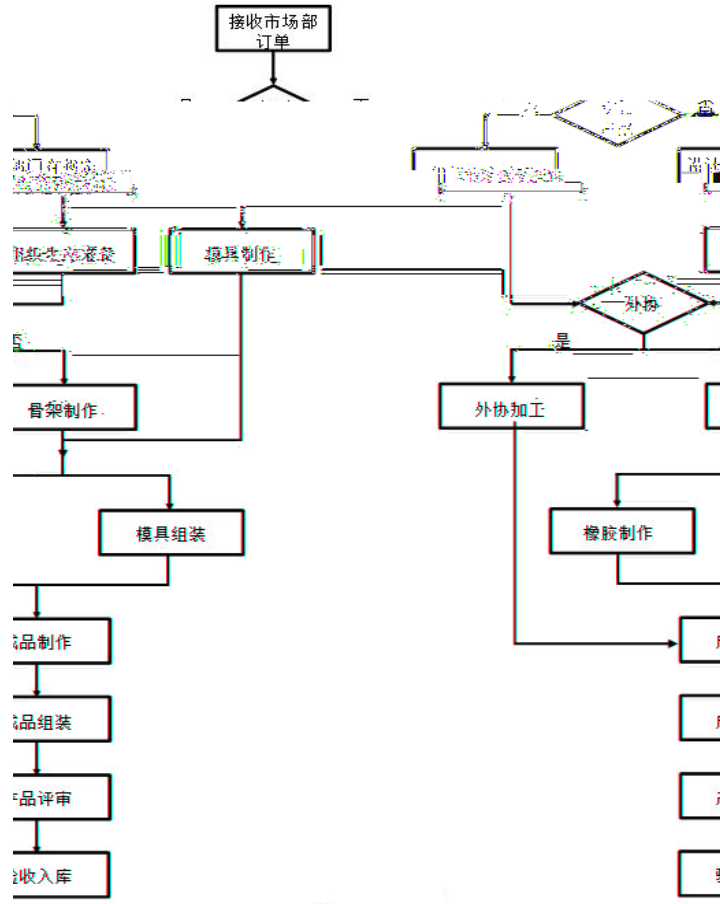
EPC

1

2

3



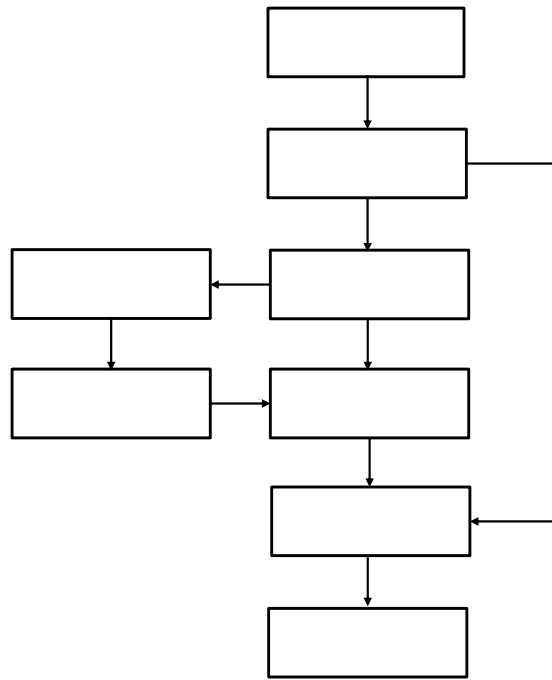


1

2



1



Erdenet

2025 1-6		6,955.44	6,557.22	94.27%
	/	455	410	90.11%
		-	30,163	-
		631	1,270	201.27%
2024		14,893.98	15,424.14	103.56%
	/	1,103	935	84.77%
		-	51,870	-
		2,130	2,325	109.15%
2023		14,568.34	12,347.67	84.76%
	/	993	1,132	114.00%
		-	27,239	-
		1,196	3,302	276.09%
2022		11,496.93	10,847.89	94.35%
	/	1,053	906	86.04%

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		-	25,912	-
		697	2,067	296.56%

	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
×	720,442.80	1,350,943.20	1,295,272.80	1,177,984.80
×	649,213.19	1,285,715.13	1,416,928.18	1,284,110.67
	90.11%	95.17%	109.39%	109.01%

-

2025	1-6		5,927.97	14.34%
			4,990.44	12.08%
			3,773.95	9.13%
		Erdenet Mining Corporation	2,676.96	6.48%
			2,559.05	6.19%
			<b>19,928.39</b>	<b>48.22%</b>
2024		Erdenet Mining Corporation	28,188.30	25.13%
			13,224.69	11.79%
		LLC	9,366.64	8.35%
			8,039.08	7.17%
			6,448.90	5.75%
			<b>65,267.60</b>	<b>58.18%</b>
2023		Zangezur Copper-Molybdenum Plant CJSC	11,868.08	12.66%
			11,139.20	11.88%
			10,441.82	11.13%
		Erdenet Mining Corporation	10,119.67	10.79%

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EPC		

		2025 1-6		2024		2023		2022	
1		5,206.93	26.12%	13,444.02	24.79%	11,705.87	25.10%	8,906.98	22.39%
2		3,100.91	15.55%	4,305.79	7.94%	4,878.81	10.46%	6,237.74	15.68%

		2025 1-6		2024		2023		2022	
3		6,009.35	30.14%	12,162.66	22.43%	10,830.60	23.23%	5,528.60	13.90%
4		1,323.35	6.64%	2,448.32	4.51%	1,436.11	3.08%	397.58	1.00%
5		343.24	1.72%	755.24	1.39%	334.11	0.72%	80.72	0.20%
6		1,687.87	8.47%	3,014.80	5.56%	2,251.26	4.83%	1,852.52	4.66%
7		255.86	1.28%	1,038.48	1.91%	3,305.94	7.09%	6,058.21	15.23%
8	EPC	-	-	12,926.44	23.83%	7,399.61	15.87%	4,025.64	10.12%
		<b>17,927.51</b>	<b>89.92%</b>	<b>50,095.75</b>	<b>92.37%</b>	<b>42,142.30</b>	<b>90.38%</b>	<b>33,087.98</b>	<b>83.17%</b>
		<b>19,936.32</b>	<b>100.00%</b>	<b>54,233.46</b>	<b>100.00%</b>	<b>46,629.57</b>	<b>100.00%</b>	<b>39,783.64</b>	<b>100.00%</b>

	2025 1-6			2024		
	896.02	1,167.46	0.77	1,470.59	1,968.58	0.75
	16.09	10.64	1.51	31.01	19.25	1.61
	361.02	96.25	3.75	764.73	194.91	3.92
	167.92	2,045.66	820.86	339.02	4,068.46	833.28
	1,441.05	-	-	<b>2,605.35</b>	-	-
	2023			2022		
	1,309.88	1,790.37	0.73	1,016.92	1,282.38	0.79
	45.74	29.86	1.53	34.57	22.82	1.51
	672.04	164.67	4.08	1,018.04	223.68	4.55
	373.25	4,359.38	856.21	112.87	1,343.00	840.46

	2025 1-6			2024		
	<b>2,400.91</b>	-	-	<b>2,182.40</b>	-	-

2025 1-6		1,964.18	9.85%
		1,251.90	6.28%
		848.68	4.26%
		847.60	4.25%
	Quantum supply chain management company limited	833.12	4.18%
		<b>5,745.48</b>	<b>28.82%</b>
2024	METRO SILVER INTERNATIONAL DEVELOPMENT LIMITED	8,858.46	16.33%
		3,348.17	6.17%
		3,264.03	6.02%
		3,018.31	5.57%
	Quantum supply chain management company limited	1,716.96	3.17%
		<b>20,205.93</b>	<b>37.26%</b>
2023		6,801.24	14.59%
		3,318.33	7.12%
		3,003.21	6.44%
		2,109.86	4.52%
		1,495.11	3.21%
		<b>16,727.75</b>	<b>35.88%</b>
2022		6,066.56	15.25%

		2,763.97	6.95%
	METRO SILVER INTERNATIONAL DEVELOPMENT LIMITED	2,294.43	5.77%
	Asian First Limited	1,724.47	4.33%
		1,721.77	4.33%
		<b>14,571.19</b>	<b>36.63%</b>

50%

30%

5%

	2025 1-6		2024		2023		2022	
	18,646.78	45.12	36,333.98	32.39	41,867.40	44.65	32,754.07	43.76
	22,680.34	54.88	75,839.71	67.61	51,908.45	55.35	42,098.54	56.24
	<b>41,327.11</b>	<b>100.00</b>	<b>112,173.69</b>	<b>100.00</b>	<b>93,775.85</b>	<b>100.00</b>	<b>74,852.61</b>	<b>100.00</b>





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	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	2,490.90	3,898.77	3,487.40	2,818.74
	41,327.11	112,173.69	93,775.85	74,852.61
	6.03%	3.48%	3.72%	3.77%

主

	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>
	145	132	107	93
	1,094	992	834	708
	13.25%	13.31%	12.83%	13.14%



4				
5				
6		CADI		
7		50% 1.5-2		
8		2-3		
9				
10		30%-40%		
11				

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	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	35,427.43	97,483.66	84,168.73	68,937.25
	41,232.05	112,096.19	93,676.05	74,852.13
	85.92%	86.96%	89.85%	92.10%

1		1  2  A08			
2				10%-40%	
3		1  (H6\G39)2  (GH6)		GH6  -H6	
4					
5					
6	NZJX	NZJX		NZJX  NZJM  20-30%  NZJM  10%	



12				1.6~2.2	
13	750NZJM	750mm		1. 250r/min 750NZJM 16500m3/h 45m 88% 2.	
14					

	93,161.39	9,582.01	1,392.16	82,187.22	88.22%
	30,491.45	8,767.91	-	21,723.53	71.24%
	2,085.31	1,486.22	-	599.10	28.73%
	3,507.64	2,487.49	-	1,020.15	29.08%
	10,833.88	5,006.69	-	5,827.19	53.79%
	<b>140,079.67</b>	<b>27,330.32</b>	<b>1,392.16</b>	<b>111,357.19</b>	<b>79.50%</b>

					/
1		1.00	1,637.17	1,598.29	97.63%
2		1.00	589.74	29.49	5.00%
3		1.00	589.20	575.21	97.63%
4	9#	1.00	546.64	377.86	69.12%
5	14#	1.00	538.63	351.01	65.17%
6	PMBA36-72-56G	1.00	522.12	340.25	65.17%
7		1.00	513.14	334.40	65.17%
8		1.00	489.63	426.44	87.33%
9	12#	1.00	482.43	344.94	71.50%
10		1.00	455.75	437.71	96.04%
11	10#	1.00	442.68	386.60	87.33%
12		1.00	417.70	268.89	64.37%
13	14#	1.00	386.68	258.11	66.75%
14		1.00	371.68	336.37	90.50%
15		1.00	371.68	362.85	97.62%
16		1.00	369.91	366.98	99.21%
17		1.00	353.98	236.28	66.75%
18		1.00	345.13	254.97	73.87%
19	2500	1.00	345.13	304.15	88.12%
20		1.00	314.30	314.30	100.00%
21	10#	1.00	310.36	248.93	80.21%

	/			/			
1	2023 0036338 0036316 0036306 0036336 0036314 0036305 0036315 0036335 0036312 0036310 0036308 0036334 0036333 0036330 0036325 0036328		1 318 -14		97,008.39	2023.12.04	
2	Y-2206039465		15 104 4		110.12	2015.11.05	
3	Y-2101019586		4 11 5 803		157.66	2015.12.14	
4	Y-2206059890		15 Zaisan 103 3-9		15.00	2018.12.12	
5	-2207006150		504/01		4,455.00	2020.03.31	
6	-2207006494		504/02		2,550.00	2021.08.27	
7	-2207006419		504/03		1,600.00	2021.06.03	

	/			/			
	2021						
	022470						
	022469						
	022464						
	022461						
	022459						
	022458						
	022457						
	022462						
	022456						
	022472						
8	022529		588 5		1,219.16	2021.06.17	
	022518		701-724				
	022515						
	022531						
	022513						
	022526						
	022520						
	022519						
	022523						
	022521						
	022512						
	022517						
	022527						
	022522						

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					<b>m<sup>2</sup></b>
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					<b>m<sup>2</sup></b>
		202000112694	1002	5 899 10	252.14
		202000112743	1003	5 899 10	214.33
		202000112758	1004	5 899 10	208.98
		202000112776	1005	5 899 10	208.98
		202000112783	1006	5 899 10	214.33
		202000112799	1007	5 899 10	252.15
		202000112822	1008	5 899 10	210.51
		202000112835	1009	5 899 10	210.51
					<b>1,771.93</b>





主


















		/		m2			
1		2023 0036338 0036316 0036306 0036336 0036314 0036305 0036315 0036335 0036312 0036310 0036308 0036334 0036333 0036330 0036325 0036328	318	183,765.00		2070.10.10	
2		2023 0038882		100,000.00		2074.01.14	
3		2024 0044144		42,439.00		2074.12.26	
4		2023 0034985	B	10,000.00		2073.09.18	

		/		m2			
5		A-2207000003		19,984.00		2030.01.07	
6		E-1112001406		20,000.00		2035.07.06	
7		542/M/6/C/2	542/M 6 C	61,467.00		2061.09.30	
8		L/542/M/7/E/2	542/M 7 E	40,111.00		2120.04.30	
9		13851	16477	21,632.00	-	-	
10		21326781	Cañete Chilca 62 G G2 G3 G4 G23 G24 G25	72,310.30		-	
11		3412	Zvezdan 6830/1	59,476.00	-	-	
12		3365	Zvezdan 6830/8	28,213.00	-	-	
13		3412	Zvezdan 6830/9	3,172.00	-	-	

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		耐普泵机			-
		耐普泵机			-
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		NAIPU PUMP			-
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				ZL202421513 799.X	2024.06.28- 2034.06.27		
				ZL202421510 959.5	2024.06.28- 2034.06.27		
				ZL202421510 864.3	2024.06.28- 2034.06.27		
				ZL202422275 852.3	2024.09.18- 2034.09.17		
				ZL202422327 375.0	2024.09.24- 2034.09.2		
				ZL202422454 503.8	2024.10.11- 2034.10.10		
				ZL202422701 661.9	2024.03.25- 2034.03.24		
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1	naipu.com.cn			ICP	12000001	-5	2025.03.28
2	naipu.cloud			ICP	12000001	-6	2025.03.28

1	Slurry Pump Explorer		2019SR0547501	2019.05.30			
2			2023SR1100315	2023.09.19			
3			2023SR1194288	2023.10.08			
4			2023SR1176121	2023.09.28			
5	Cloud Master		2023SR1480502	2023.11.21			

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		91361100781452631 0002U		2027.11.20
		GR202336002546		2026.12.08
		04529561		-
		3609960379		
		04622Q17953R0M		2025.12.20
		04623S10048R0M		2026.02.21
		HIC23E10205R0M		2026.05.04
		R197EnMS240363		2027.05.22
		AIITRE- 00224IIIMS0822702		2027.11.21

		JY33611990000274		2027.04.28
		91361100MA399N24 8U001Q		2027.11.03
		04622Q17953R0M-1		2025.12.20
		04623S10048R0M-1		2026.02.21
		HIC23E10205R0M-1		2026.05.04
		02100820		-
		1105960P41		
		01121964		-
		3114961091		
		31209608D8		
		91540091MACQD4E P8C001X	-	2029.11.13
		JY23611990002714		2027.09.04
		JY33611810048300		2028.08.22
		JY33611990001038		2030.03.09

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	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	22,680.34	75,839.71	51,908.45	42,098.54
	54.88%	67.61%	55.35%	56.24%

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	<b>2024</b>	<b>2023</b>	<b>2022</b>
	2,705.49	1,957.25	2,800.25
	11,647.02	8,007.28	13,432.40
/	23.23%	24.44%	20.85%
	3,009.82	0.00	0.00
/	25.84%	0.00%	0.00%

	2024	2023	2022
	5,715.31	1,957.25	2,800.25
/	49.07%	24.44%	20.85%
	<b>10,472.81</b>		
	<b>11,028.90</b>		
/	<b>94.96%</b>		

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	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	57,115.70	52,168.34	71,512.10	53,908.74
	-	-	8,505.97	4,871.65
	4,886.51	4,790.66	2,430.71	1,785.07
	21,332.24	20,276.36	16,471.98	12,028.82
	518.51	1,331.33	-	-
	2,144.45	2,005.48	8,035.25	2,875.80
	930.90	429.07	741.79	525.72
	30,509.67	26,458.82	25,274.51	24,103.80
	2,671.39	2,314.96	118.31	4,164.63
	7,673.39	5,774.80	4,162.77	12,557.15
	<b>127,782.76</b>	<b>115,549.82</b>	<b>137,253.38</b>	<b>116,821.39</b>
	2,818.96	2,914.72	3,616.51	3,789.50
	111,357.19	85,619.44	69,714.72	72,534.72
	25,094.42	30,998.21	13,340.90	6,373.05
	388.71	511.24	686.05	857.56
	13,961.01	13,639.54	7,423.76	5,476.71
	36.65	36.65	36.65	36.65
	54.36	108.71	252.76	397.44
	3,659.41	3,145.91	2,214.68	1,311.63
	3,772.08	4,732.25	4,182.29	1,545.34
	<b>161,142.79</b>	<b>141,706.68</b>	<b>101,468.32</b>	<b>92,322.60</b>
	<b>288,925.55</b>	<b>257,256.50</b>	<b>238,721.70</b>	<b>209,143.99</b>
	16,772.87	7,997.03	3,500.00	5,000.00

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	12,057.82	10,776.41	14,466.57	6,714.19
	22,883.53	22,778.61	15,600.11	21,946.74
	1,335.31	1,415.27	21,550.96	7,457.93
	267.11	1,079.43	901.86	554.60
	723.54	1,675.73	1,450.91	401.50
	976.74	1,407.74	1,203.52	732.67
	8,492.92	3,843.39	1,605.00	3,282.35
	2,569.63	2,140.59	1,296.32	217.07
	<b>66,079.47</b>	<b>53,114.21</b>	<b>61,575.25</b>	<b>46,307.06</b>
	37,484.61	21,607.27	4,585.00	-
	-	16,494.36	33,030.72	30,434.76
	161.43	270.54	451.13	523.70
	4,068.66	4,257.39	1,775.08	2,004.77
	2,661.70	2,178.86	2,894.95	3,066.16
	<b>44,376.40</b>	<b>44,808.42</b>	<b>42,736.88</b>	<b>36,029.39</b>
	<b>110,455.87</b>	<b>97,922.63</b>	<b>104,312.13</b>	<b>82,336.45</b>
	16,877.26	15,811.48	10,501.31	7,000.15
	-	4,614.16	9,978.88	9,985.49
	73,510.65	52,987.29	31,147.34	32,180.72
	225.01	225.01	450.02	-
	298.69	-1,201.52	114.25	130.90
	521.64	298.41	102.57	-
	9,004.57	9,004.57	9,004.57	8,277.98
	77,188.87	76,671.72	72,855.49	68,375.05
	<b>177,176.66</b>	<b>157,961.09</b>	<b>133,254.39</b>	<b>125,950.30</b>
	<b>1,293.03</b>	<b>1,372.78</b>	<b>1,155.18</b>	<b>857.25</b>

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	178,469.69	159,333.87	134,409.57	126,807.55
	288,925.55	257,256.50	238,721.70	209,143.99

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	2025 1-6	2024	2023	2022
	41,327.11	112,173.69	93,775.85	74,852.61
	25,420.68	70,274.67	59,753.56	50,310.32
	481.33	1,042.50	722.69	786.56
	4,162.70	7,687.92	6,486.46	4,966.16
	6,486.11	15,211.28	13,076.27	8,598.76
	2,490.90	3,898.77	3,487.40	2,818.74
	391.75	-96.23	17.81	1,576.64
	514.88	2,249.47	3,157.83	2,852.00
	436.36	1,204.12	1,715.76	328.61
	540.62	696.88	1,322.41	1,195.06
	-152.11	194.63	288.04	393.02
	-107.45	76.95	-36.55	-97.35
	-44.66	-44.94	-18.08	-
	-	-	-	-
	-	-	64.74	-
-	-78.26	-326.75	-315.52	-128.63
-	-58.68	-255.09	-1,349.45	-505.43
-	2.23	-6.05	-0.64	8,930.60
	2,147.44	14,458.39	10,241.24	15,680.05
	85.82	23.26	51.88	38.81
	27.41	207.69	168.74	23.55
	2,205.85	14,273.96	10,124.38	15,695.31

	2025 1-6	2024	2023	2022
	514.29	2,323.18	1,768.52	2,168.27
	<b>1,691.57</b>	<b>11,950.78</b>	<b>8,355.86</b>	<b>13,527.03</b>
	1,698.56	11,647.02	8,007.28	13,432.40
	-6.99	303.76	348.59	94.64
	<b>1,427.44</b>	<b>-1,346.50</b>	<b>-1.19</b>	<b>158.71</b>
	1,500.21	-1,315.78	-16.65	235.31
	-	-	-	-
	1,500.21	-1,315.78	-16.65	235.31
	1,500.21	-1,315.78	-16.65	235.31
	-72.77	-30.72	15.46	-76.60
	<b>3,119.01</b>	<b>10,604.29</b>	<b>8,354.67</b>	<b>13,685.74</b>
	3,198.77	10,331.24	7,990.63	13,667.70
	-79.76	273.04	364.05	18.04
/	0.10	0.76	0.77	1.30
/	0.10	0.76	0.77	1.30

	2025 1-6	2024	2023	2022
	41,255.35	86,436.42	103,276.20	66,918.62
	1,997.27	5,224.35	2,858.08	4,431.06
	2,612.93	6,800.69	3,961.90	4,251.12
	<b>45,865.55</b>	<b>98,461.45</b>	<b>110,096.18</b>	<b>75,600.80</b>
	24,769.14	63,486.57	51,631.87	36,495.58
	8,622.29	16,187.48	12,184.40	10,495.58

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	<b>2025</b>	<b>1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
		3,542.76	5,733.15	3,768.43	5,291.83

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2025 1-6

1		5,000	100%	

1		375.38	100%	
2		40.13	100%	
3		3,000	100%	

1		50	100%	
2		100	100%	
3		300	55.00%	

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	2025 /2025 30	1-6 6	2024 12	/2024 31	2023 12	/2023 31	2022 12	/2022 31
		1.93		2.18		2.23		2.52
		1.28		1.49		1.62		1.58
		36.16%		35.89%		42.83%		38.29%

	<b>2025 1-6 /2025 6 30</b>	<b>2024 /2024 12 31</b>	<b>2023 /2023 12 31</b>	<b>2022 /2022 12 31</b>
	10.50	9.99	12.69	17.99
	-0.001	0.19	2.90	1.83
	0.28	-1.09		

			/	
	2025 1-6	0.71%	0.07	0.07
	2024	7.55%	0.72	0.72
	2023	6.06%	0.76	0.76
	2022	3.72%	0.42	0.42

	2025 1-6	2024	2023	2022
	2.23	-21.97	6.34	8,930.54
	540.62	623.03	1,319.67	1,194.30
	-	153.76	400.38	489.94
	-	1.99	-	-
	-	-	-1,392.16	-
	58.41	-159.65	-116.81	15.32
	-	66.56		

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	2022 1 1		2022 1 1
	645.22	19.48	664.70
	2,388.93	27.72	2,416.65

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		2,386.59	9.82	2,396.41
		6,871.34	-0.44	6,870.91
		59,505.85	-3.93	59,501.92

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	2022 12 31		
	1,179.00	132.63	1,311.63
	2,924.85		

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	<b>2022 12 31</b>		
	894.53	103.32	997.85
	2,852.50	109.62	2,962.12
	8,278.61	-0.63	8,277.98
	72,171.27	-5.67	72,165.60

	<b>2022</b>		
	2,167.84	0.43	2,168.27

	<b>2022</b>		
	2,191.64	1.94	2,193.58

<b>2024</b>	
	-365.76
	365.76

<b>2023</b>			
	6,653.62	-167.17	6,486.46
	59,586.39	167.17	59,753.56

<b>2024</b>	
	-365.76
	365.76

<b>2023</b>			
	6,293.18	-167.17	6,126.01
	60,885.34	167.17	61,052.50

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	2025 6 30		2024 12 31		2023 12 31		2022 12 31	
	161,142.79	55.77%	141,706.68	55.08%	101,468.32	42.50%	92,322.60	44.14%
	<b>288,925.55</b>	<b>100.00%</b>	<b>257,256.50</b>	<b>100.00%</b>	<b>238,721.70</b>	<b>100.00%</b>	<b>209,143.99</b>	<b>100.00%</b>

	2025 6 30		2024 12 31		2023 12 31		2022 12 31	
	2,144.45	1.68%	2,005.48	1.74%	8,035.25	5.85%	2,875.80	2.46%
	930.90	0.73%	429.07	0.37%	741.79	0.54%	525.72	0.45%
	30,509.67	23.88%	26,458.82	22.90%	25,274.51	18.41%	24,103.80	20.63%
	2,671.39	2.09%						

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	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>
	2,202.31	2,165.27	1,807.93	1,650.76

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	<b>2025</b> /	<b>2024</b> /	<b>2023</b> /	<b>2022</b> /
	22,740.27	21,605.68	17,575.21	12,883.41
	1,408.02	1,329.32	1,103.23	854.59
	21,332.24	20,276.36	16,471.98	12,028.82
	41,327.11	112,173.69	93,775.85	74,852.61
	<b>27.51%</b>	<b>19.26%</b>	<b>18.74%</b>	<b>17.21%</b>

2025 6 30

	142.71	142.71	-	142.71	142.71	-
	17,432.50	960.52	16,471.98	12,740.70	711.88	12,028.82
	<b>17,575.21</b>	<b>1,103.23</b>	<b>16,471.98</b>	<b>12,883.41</b>	<b>854.59</b>	<b>12,028.82</b>

	115.10	115.10	100%
	5.12	5.12	100%

1 2	390.65	1.82%	39.06	10.00%
2 3	229.79	1.07%	34.47	15.00%
3 4	23.55	0.11%	7.07	30.00%
4 5	-	0.00%	-	60.00%
5	70.48	0.33%	70.48	100.00%
	<b>21,464.96</b>	<b>100.00%</b>	<b>1,188.60</b>	<b>5.54%</b>
<b>2023 12 31</b>				
1	17,048.01	97.79%	852.40	5.00%
1 2	258.35	1.48%	25.84	10.00%
2 3	23.50	0.13%	3.53	15.00%
3 4	-	0.00%	-	30.00%
4 5	59.70	0.34%	35.82	60.00%
5	42.94	0.25%	42.94	100.00%
	<b>17,432.50</b>	<b>100.00%</b>	<b>960.52</b>	<b>5.51%</b>
<b>2022 12 31</b>				
1	12,421.94	97.50%	621.10	5.00%
1 2	159.64	1.25%	15.96	10.00%
2 3	27.45	0.22%	4.12	15.00%
3 4	84.37	0.66%	25.31	30.00%
4 5	4.77	0.04%	2.86	60.00%
5	42.53	0.33%	42.53	100.00%
	<b>12,740.70</b>	<b>100.00%</b>	<b>711.88</b>	<b>5.59%</b>

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1	5.00%	5.00%	3.00%

	2025 6 30		2024 12 31		2023 12 31		2022 12 31	
1	1,889.39	88.11%	1,987.50	99.10%	8,021.57	99.83%	2,863.12	99.56%
1-2	249.07	11.61%	11.99	0.60%	7.68	0.10%	6.45	0.22%
2-3	-	0.00%	-	0.00%	-	0.00%	0.00	0.00%
3	5.99	0.28%	5.99	0.30%	6.00	0.07%	6.24	0.22%
	<b>2,144.45</b>	<b>100.00%</b>	<b>2,005.48</b>	<b>100.00%</b>	<b>8,035.25</b>	<b>100.00%</b>	<b>2,875.80</b>	<b>100.00%</b>

	2025 6 30	2024 12 31	2023 12 31	2022 12 31
	1,051.94	510.35	836.22	575.09
	121.04	81.27	94.43	49.37
	<b>930.90</b>	<b>429.07</b>	<b>741.79</b>	<b>525.72</b>

	2025 6 30	2024 12 31	2023 12 31	2022 12 31
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	<b>2025 6 30</b>	<b>2024 12 31</b>	<b>2023 12 31</b>	<b>2022 12 31</b>				
<b>1</b>	25,959.46	85.04	<b>22,916.92</b>	<b>86.35</b>	<b>23,574.16</b>	<b>93.07</b>	<b>21,143.10</b>	<b>86.71</b>
<b>1</b>	4,565.69	14.96	<b>3,622.12</b>	<b>13.65</b>	<b>1,755.55</b>	<b>6.93</b>	<b>3,241.91</b>	<b>13.29</b>
	1,759.81	5.77	1,160.30	4.37	803.55	3.17	1,456.17	5.97
	1,868.52	6.12	1,533.33	5.78	362.15	1.43	1,070.56	4.39

	2025 6 30	2024 12 31	2023 12 31	2022 12 31
	733.87	2.40	772.52	2.91
	30,525.14	100.00	26,539.04	100.00

86.71% 93.07% 86.35%

85.04%

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	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>	
	2,125.39	2,059.23	1,117.89	1,664.07	
	6,587.92	5,113.09	4,950.10	3,600.67	
	<b>8,713.31</b>	<b>7,172.31</b>	<b>6,068.00</b>	<b>5,264.74</b>	

	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>
	2,833.29	2,436.94	124.53	4,383.83

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	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>
	161.90	121.99	6.23	219.19
	<b>2,671.39</b>	<b>2,314.96</b>	<b>118.31</b>	<b>4,164.63</b>

	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>
	6,854.70	5,544.07	3,744.70	3,829.39
	-	-	-	8,500.00
	818.69	230.72	418.07	227.75
	<b>7,673.39</b>	<b>5,774.80</b>	<b>4,162.77</b>	<b>12,557.15</b>

	2025 6 30		2024 12 31		2023 12 31		2022 12 31	
	2,818.96	1.75%	2,914.72	2.06%	3,616.51	3.56%	3,789.50	4.10%
	111,357.19	69.10%	85,619.44	60.42%	69,714.72	68.71%	72,534.72	78.57%
	25,094.42	15.57%	30,998.21	21.87%	13,340.90	13.15%	6,373.05	6.90%
	388.71	0.24%	511.24	0.36%	686.05	0.68%	857.56	0.93%

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	93,161.39	70,749.54	54,972.39	54,620.14
	30,491.45	24,408.50	19,500.50	17,399.93
	2,085.31	2,127.65	1,801.58	1,633.27
	3,507.64	2,976.83	2,580.98	2,347.31
	10,833.88	10,038.33	7,854.51	5,851.54
	<b>140,079.67</b>	<b>110,300.85</b>	<b>86,709.96</b>	<b>81,852.20</b>
	9,582.01	7,591.36	4,503.86	1,887.33
	8,767.91	8,065.50	5,991.37	4,298.22
	1,486.22	1,374.66	1,199.53	1,143.70
	2,487.49	2,197.78	1,533.59	871.38
	5,006.69	4,059.95	2,374.73	1,116.85
	<b>27,330.32</b>	<b>23,289.25</b>	<b>15,603.08</b>	<b>9,317.48</b>
	1,392.16	1,392.16	1,392.16	-
	-	-	-	-
	-	-	-	-

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	20	30	20-40
	10	5-10	5-10
	4	5	5
	3	3-5	5
	5	3-5	5

	2025.6.30		2024.12.31		2023.12.31		2022.12.31	
	890.71	3.55%	17,678.27	57.03%	101.33	0.76%	-	0.00%
	14,211.60	56.63%	9,290.80	29.97%	361.74	2.71%	40.53	0.64%
	2,618.25	10.43%	2,519.26	8.13%	2,513.03	18.84%	2,162.97	33.94%
	1,145.15	4.56%	1,145.26	3.69%	7,584.72	56.85%	3,347.63	52.53%
	18.93	0.08%	223.41	0.72%	1,857.35	13.92%	-	0.00%
	5,433.74	21.65%	120.06	0.39%	-	0.00%	-	0.00%

<b>2025</b>	<b>6</b>	<b>30</b>
	567.37	-
	<b>567.37</b>	<b>388.71</b>
<b>2024</b>	<b>12</b>	<b>31</b>
	445.34	-
	<b>445.34</b>	<b>511.24</b>
<b>2023</b>	<b>12</b>	<b>31</b>
	291.17	-
		686.05

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	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>

13,921.99

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	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>
	-	36.96	34.98	26.07
	610.30	638.61	266.26	300.72
	282.04	254.08	243.94	117.49
	444.38	448.05	546.99	-
	28.51	88.33	114.06	132.63
	<b>3,659.41</b>	<b>3,145.91</b>	<b>2,214.68</b>	<b>1,311.63</b>

	2025 6 30		2024 12 31		2023 12 31		2022 12 31	
	66,079.47	59.82%	53,114.21	54.24%	61,575.25	59.03%	46,307.06	56.24%
	44,376.40	40.18%	44,808.42	45.76%	42,736.88	40.97%	36,029.39	43.76%
	<b>110,455.87</b>	<b>100.00%</b>	<b>97,922.63</b>	<b>100.00%</b>	<b>104,312.13</b>	<b>100.00%</b>	<b>82,336.45</b>	<b>100.00%</b>

	2025 6 30		2024 12 31		2023 12 31		2022 12 31	
	16,772.87	25.38%	7,997.03	15.06%	3,500.00	5.68%	5,000.00	10.80%
	12,057.82	18.25%	10,776.41	20.29%	14,466.57	23.49%	6,714.19	14.50%
	22,883.53	34.63%	22,778.61	42.89%	15,600.11	25.34%	21,946.74	47.39%
	1,335.31	2.02%	1,415.27	2.66%	21,550.96	35.00%	7,457.93	16.11%
	267.11	0.40%	1,079.43	2.03%	901.86	1.46%	554.60	1.20%
	723.54	1.09%	1,675.73	3.16%	1,450.91	2.36%	401.50	0.87%
	976.74	1.48%	1,407.74	2.65%	1,203.52	1.95%	732.67	1.58%
	8,492.92	12.85%	3,843.39	7.24%	1,605.00	2.61%	3,282.35	7.09%
	2,569.63	3.89%	2,140.59	4.03%	1,296.32	2.11%	217.07	0.47%
	<b>66,079.47</b>	<b>100.00%</b>	<b>53,114.21</b>	<b>100.00%</b>	<b>61,575.25</b>	<b>100.00%</b>	<b>46,307.06</b>	<b>100.00%</b>

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	2025 6 30	2024 12 31	2023 12 31	2022 12 31
	14,399.43	14,180.93	11,530.48	12,940.09
	62.92%	62.26%	73.91%	

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	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>
	695.90	703.81	604.65	594.07
	225.01	225.01	450.02	-
	55.83	478.91	148.85	138.60
	<b>976.74</b>	<b>1,407.74</b>	<b>1,203.52</b>	<b>732.67</b>

	2025 6 30		2024 12 31		2023 12 31		2022 12 31	
	37,484.61	84.47%	21,607.27	48.22%	4,585.00	10.73%	-	0.00%
	-	0.00%	16,494.36	36.81%	33,030.72	77.29%	30,434.76	84.47%
	161.43	0.36%	270.54	0.60%	451.13	1.06%	523.70	1.45%
	4,068.66	9.17%	4,257.39	9.50%	1,775.08	4.15%	2,004.77	5.56%
	2,661.70	6.00%	2,178.86	4.86%	2,894.95	6.77%	3,066.16	8.51%
	<b>44,376.40</b>	<b>100.00%</b>	<b>44,808.42</b>	<b>100.00%</b>	<b>42,736.88</b>	<b>100.00%</b>	<b>36,029.39</b>	<b>100.00%</b>

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123127	39,995.00	2021 10 29 6			- 27,955.60	173.31	2,470.13	-160.05	-4.23	30,434.76

123127	39,967.69	2021 10 29 6			- 30,434.76	273.12	2,581.88	-239.84	-19.20	33,030.72

123127	18,480.75	2021 10 29 6		-	33,030.72	360.07	1,988.58	-228.13	-18,656.88	16,494.36

-

123127	-	2021 29 10	6	-	16,494.36	55.75	191.02	-16,635.05	-106.09	-

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	2,483.44	2,552.00	-	-
	29.03	31.03	35.03	39.03
	1,347.04	1,447.04	1,647.04	1,847.04

	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>
	54.48	67.32	93.01	118.70
	154.68	160.00	-	-
	4,068.66	<b>4,257.39</b>	<b>1,775.08</b>	<b>2,004.77</b>

	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>
	2,511.75	1,847.47	1,726.04	1,488.37
	-	176.71	1,040.55	1,433.91

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	<b>2025.6.30</b>	<b>2024.12.31</b>	<b>2023.12.31</b>	<b>2022.12.31</b>
	1.93	2.18	2.23	2.52
	1.28	1.49	1.62	1.58
	38.23%	38.06%	43.70%	39.37%
	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	3.47	5.89	4.21	6.50

		<b>Weir</b>	<b>Metso</b>	<b>AIA</b>				
2025.6.30		2.09	1.49		3.73	1.72	2.26	1.93
		1.31	0.81		2.98	1.21	1.58	1.28
		57.85%	66.48%		19.57%	53.91%	49.45%	38.23%
2024.12.31		2.32	1.56	8.01	3.60	1.46	2.24	2.18
		1.53	0.79	6.21	2.92	0.92	1.54	1.49
	%	51.03	62.78	11.04	19.40	63.59	49.20	38.06
2023.12.31		2.03	1.51	6.07	3.83	1.43	2.20	2.23
		1.37	0.81	4.52	2.98	0.79	1.49	1.62
	%	56.34	61.05	14.04	18.09	65.87	50.34	43.70
2022.12.31		1.80	1.36	12.26	2.87	1.53	1.89	2.52
		1.16	0.73	7.85	2.06	0.93	1.22	1.58
	%	57.15	65.21	7.07	25.13	59.80	51.82	39.37

1

2 AIA

AIA

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	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
/	3.73	5.73	6.16	6.32
/	1.78	2.71	2.40	2.25

2025 1-6

/

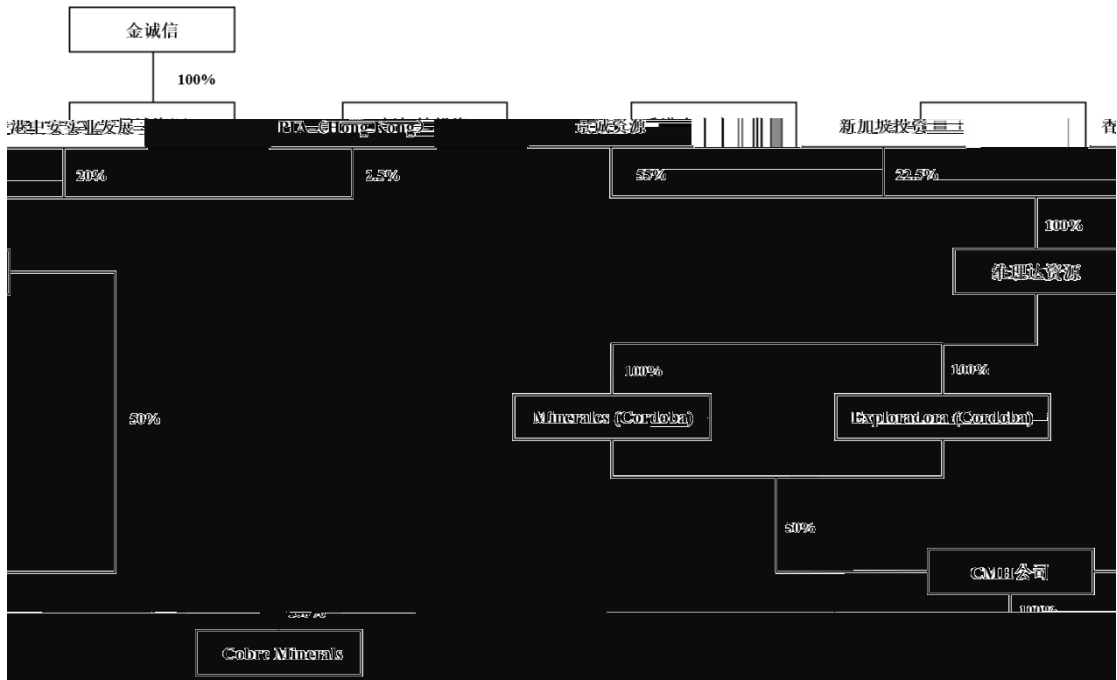
		<b>Weir</b>	<b>Metso</b>	<b>AIA</b>				
2025	1-6	4.38	5.27		2.16	1.16	3.24	3.73
		2.39	1.73		0.95	1.27	1.59	1.78
2024		4.67	5.54	5.90	2.69	1.75	4.11	5.73
		2.52	1.68	1.94	1.25	1.70	1.82	2.71
2023		5.00	6.52	6.19	3.54	2.50	4.75	6.16
		2.55	1.94	1.89	1.39	2.57	2.07	2.40
2022		5.44	6.78	5.18	2.89	2.67	4.59	6.32
		2.67	2.34	1.72	1.21	4.34	2.46	2.25

2025 1-6



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2025 6 24

Alacran

Alacran

Alacran

4,204

9,459

2025 7

10

2025

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	Alacran			
	DRA	2023	12	Alacran
FS	NI43-101	Alacran		4.204
			14.2	NPV 3.6
	IRR	23.8%		
			3	





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	<b>2025 6</b>			
	930.90			0.00
	7,673.39			0.00
	3,772.08			0.00
	2,818.96			0.00

						<b>2025 6 30</b>	<b>2025 6 30</b>	
	2021.09.08	2021.09.08	-	10,000.00	31.00%	2,818.96	1.59%	



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	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	41,327.11	112,173.69	93,775.85	74,852.61
	25,420.68	70,274.67	59,753.56	50,310.32
	2,147.44	14,458.39	10,241.24	15,680.05
	2,205.85	14,273.96	10,124.38	15,695.31
	1,691.57	11,950.78	8,355.86	13,527.03
	1,698.56	11,647.02	8,007.28	13,432.40
	1,195.27	10,955.71	7,826.62	4,390.03



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	2025 1-6		2024		2023		2022	
	41,232.05	99.77%	112,096.19	99.93%	93,676.05	99.89%	74,852.13	100.00%
	95.06	0.23%	77.49	0.07%	99.80	0.11%	0.48	0.00%
	<b>41,327.11</b>	<b>100.00%</b>	<b>112,173.69</b>	<b>100.00%</b>	<b>93,775.85</b>	<b>100.00%</b>	<b>74,852.61</b>	<b>100.00%</b>

2019 12

EPC

EPC

2023

	<b>2025 1-6</b>		<b>2024</b>		<b>2023</b>		<b>2022</b>	
	1,526.09	3.70%	2,800.73	2.50%	4,565.43	4.87%	2,124.57	2.84%
	-	-	20,020.39	17.86%	12,070.13	12.88%	16,383.65	21.89%

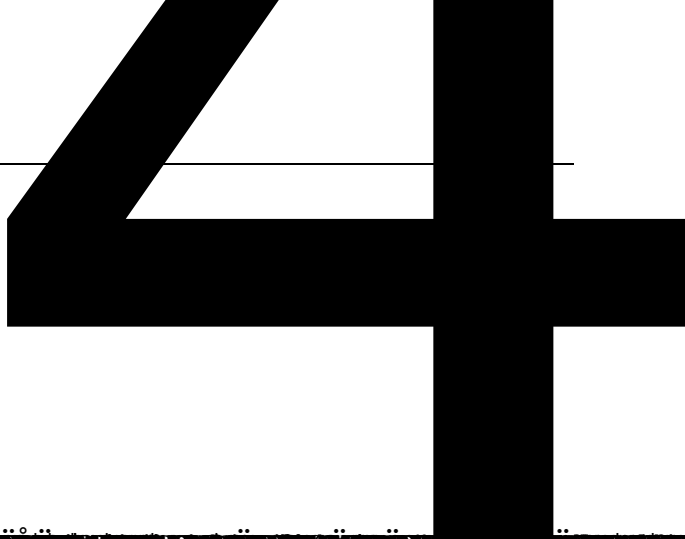
142.17

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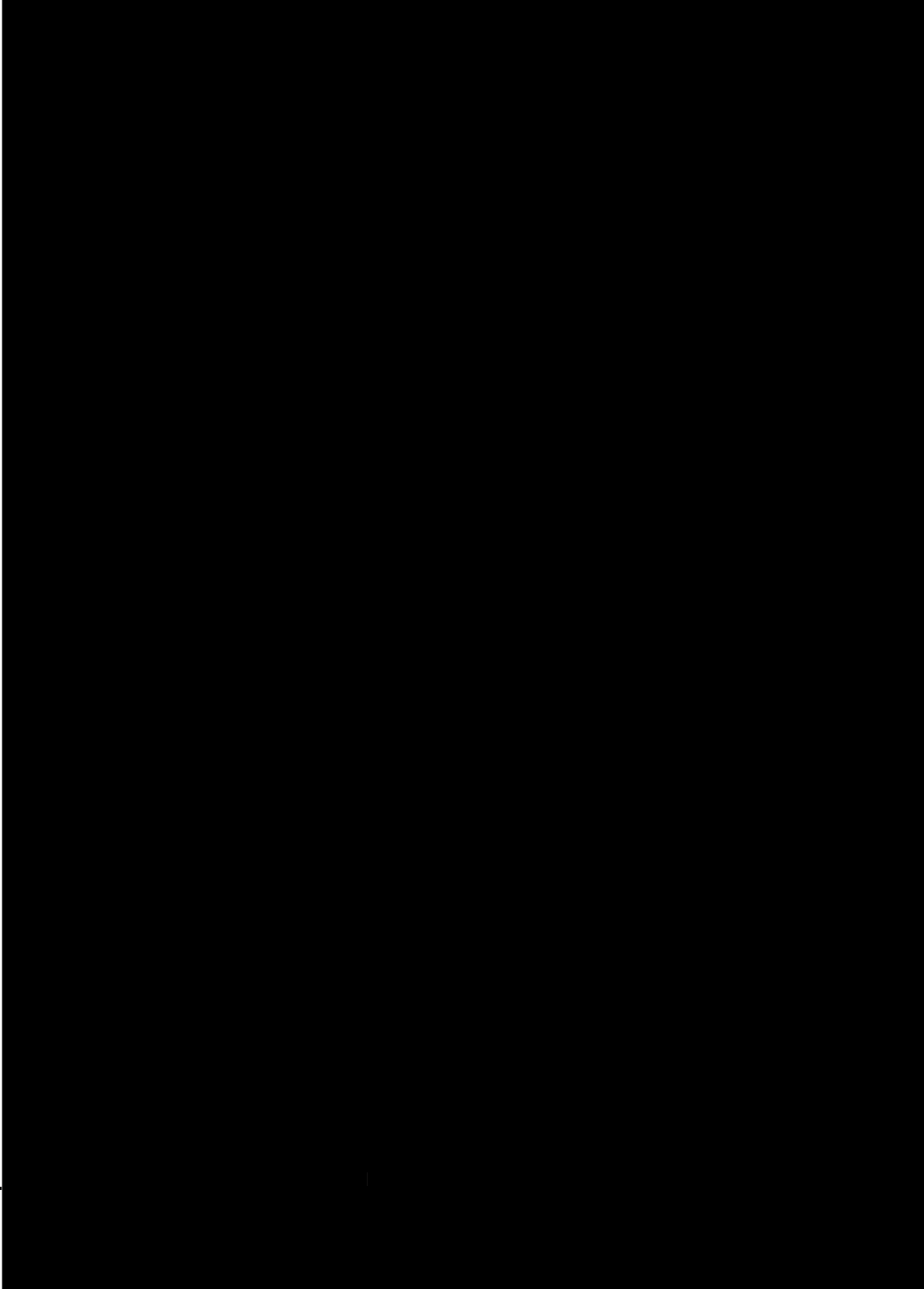
	2025 1-6		2024		2023		2022	
	18,646.78	45.12%	36,333.98	32.39%	41,867.40	44.65%	32,754.07	43.76%
	22,680.34	54.88%	75,839.71	67.61%	51,908.45	55.35%	42,098.54	56.24%
	<b>41,327.11</b>	<b>100.00%</b>	<b>112,173.69</b>	<b>100.00%</b>	<b>93,775.85</b>	<b>100.00%</b>	<b>74,852.61</b>	<b>100.00%</b>

	2025 1-6		2024		2023		2022	
	19,388.84	46.92	24,806.41	22.12%	16,878.62	18.00%	22,397.23	29.92%
	21,938.27	53.08	37,849.98	33.75%	23,112.45	24.65%	18,003.28	24.05%
	/	/	29,445.84	26.25%	25,002.66	26.66%	17,080.12	22.82%
	/	/	20,071.46	17.88%	28,782.12	30.69%	17,371.98	23.21%
	<b>41,327.11</b>	<b>100.00</b>	<b>112,173.69</b>	<b>100.00%</b>	<b>93,775.85</b>	<b>100.00%</b>	<b>74,852.61</b>	<b>100.00%</b>



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	2025	1-6	2024		2023		2022	
Weir		1,194.80	2,505.60	-4.95%	2,636.00	6.63%	2,472.10	
METSO		2,385.00	4,863.00	-9.78%	5,390.00	8.45%	4,970.00	
AIA		20,466.15	51,351.63	-0.16%	51,433.08	38.16%		



2022	
310.32	100.00%
0.00	0.00%
<b>310.32</b>	<b>100.00%</b>

2022	
833.35	82.65%

				4,522.74	8.18%	4,195.91	8.32%	2,249.10	6.03%
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	2025 1-6		2024		2023		2022	
			54.54%	42.65%	57.90%	43.47%	57.78%	37.92%
			11.75%	33.45%	14.07%	25.91%	9.44%	30.79%
			13.04%	32.86%	10.15%	23.76%	7.90%	32.46%
			2.50%	46.95%	4.87%	36.90%	2.84%	21.63%
			17.86%	25.40%	12.88%	24.46%	21.89%	21.71%
			0.32%	47.97%	0.12%	39.38%	0.15%	25.13%
			<b>100.00%</b>	<b>37.34%</b>	<b>100.00%</b>	<b>36.22%</b>	<b>100.00%</b>	<b>32.79%</b>

2024 12 31 18 2024 24  
 2023 2024 2022  
 2023 2024

95%

		2025 1-6	2024	2023	2022
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		<b>2025</b>	<b>1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
				42.65%	43.47%	37.92%
	/		10.52	14.08	11.64	7.80
	/		7.67	9.37	8.63	5.40
				33.45%	25.91%	30.79%
	/		0.19	0.28	0.35	0.23
	/		0.12	0.19	0.27	0.15
				32.86%	23.76%	32.46%
			/	25.40%	24.46%	21.71%

	<b>2025</b>	<b>1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
Weir			40.23%	37.68%	35.35%
METSO			33.44%	31.60%	26.72%
AIA		57.04%	54.35%	55.07%	54.27%
		40.31%	39.11%	41.36%	39.86%
		22.32%	18.30%	17.46%	18.80%
		<b>38.54%</b>	<b>37.08%</b>	<b>36.63%</b>	<b>35.00%</b>

	<b>2025</b>	<b>1-6</b>	<b>2024</b>		<b>2023</b>		<b>2022</b>	
			7,687.92	6.85%	6,486.46	6.92%	4,966.16	6.63%
			15,211.28	13.56%	13,076.27	13.94%	8,598.76	11.49%
			3,898.77	3.48%	3,487.40	3.72%	2,818.74	3.77%
			-96.23	-0.09%	17.81	0.02%	1,576.64	2.11%
			<b>26,701.75</b>	<b>23.80%</b>	<b>23,067.93</b>	<b>24.60%</b>	<b>17,960.30</b>	<b>23.99%</b>

-

2025 1-6

2024

2023

20296B TET961

	2025 1-6		2024		2023		2022	
			396.79	5.16%	458.57	7.07%	167.92	3.38%
			228.29	2.97%	411.58	6.35%	51.70	1.04%
			207.67	2.70%	253.02	3.90%	170.67	3.44%
			92.35	1.20%	137.50	2.12%	158.97	3.20%
		-	-	0.00%	-	0.00%	232.44	4.68%
			151.35	1.97%	74.09	1.14%	447.87	9.02%
			<b>7,687.92</b>	<b>100.00%</b>	<b>6,486.46</b>	<b>100.00%</b>	<b>4,966.16</b>	<b>100.00%</b>

	2025 1-6		2024		2023		2022	
			757.51	4.98%	440.99	3.37%	267.36	3.11%
			565.13	3.72%	404.73	3.10%	390.5	4.54%
			302.46	1.99%	221.86	1.70%	87.08	1.01%
			220.84	1.45%	182.62	1.40%	162.97	1.90%
			141.76	0.93%	94.00	0.72%	129.39	1.50%
			106.71	0.70%	71.19	0.54%	99.82	1.16%
			1,515.33	9.94%	1,143.87	8.75%	946.82	11.01%
			<b>15,211.28</b>	<b>100.00%</b>	<b>13,076.27</b>	<b>100.00%</b>	<b>8,598.76</b>	<b>100.00%</b>

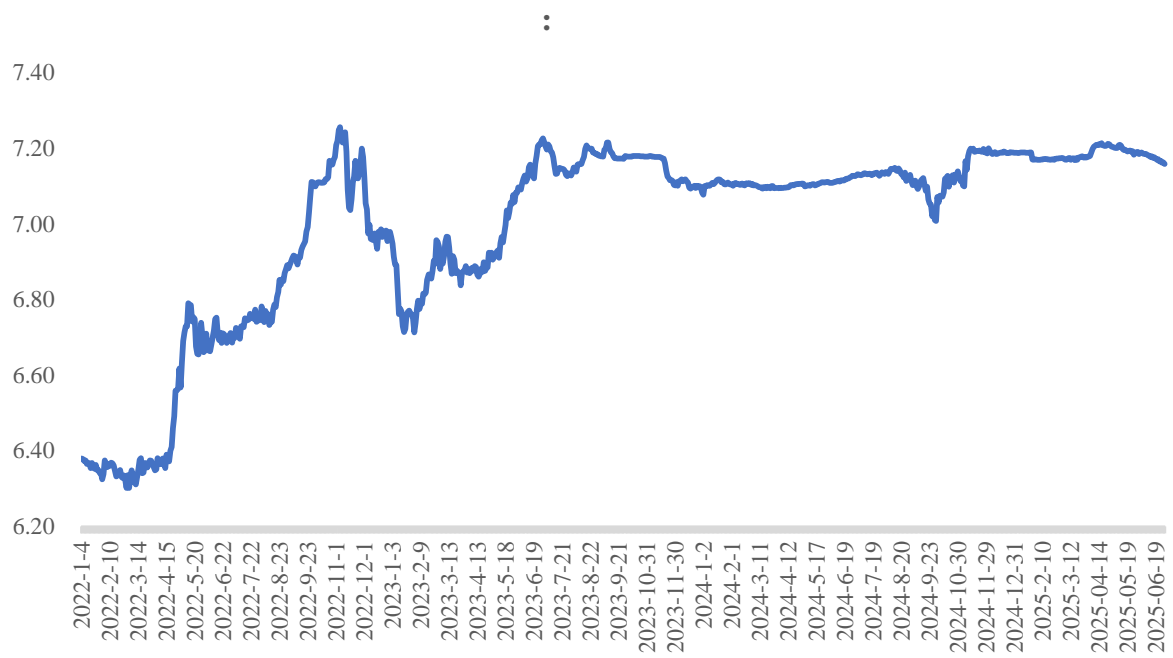
	2025 1-6		2024		2023		2022	
			1,991.83	51.09%	1,394.52	39.99%	1,332.28	47.27%
			1,050.68	26.95%	1,357.49	38.93%	946.39	33.57%
			354.16	9.08%	267.71	7.68%	199.33	7.07%
			336.65	8.63%	263.41	7.55%	149.10	5.29%

	2025 1-6		2024		2023		2022	
			45.01	1.15%	61.80	1.77%	55.65	1.97%
			58.52	1.50%	59.18	1.70%	101.98	3.62%
			61.92	1.59%	83.29	2.39%	34.01	1.21%
			<b>3,898.77</b>	<b>100.00%</b>	<b>3,487.40</b>	<b>100.00%</b>	<b>2,818.74</b>	<b>100.00%</b>

	2025 1-6		2024		2023		2022	
			2,249.47		3,157.83		2,852.00	
			1,204.12		1,715.76		328.61	
			-1,206.55		-1,518.56		-973.01	
			64.98		94.29		26.25	
			<b>-96.23</b>		<b>17.81</b>		<b>1,576.64</b>	

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	2025 1-6	2024	2023	2022
	526.06	623.03	1,319.67	1,194.30

	<b>2025</b>	<b>1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
		-	66.56	1.81	-
		14.56	7.28	0.92	0.75
		<b>540.62</b>	<b>696.88</b>	<b>1,322.41</b>	<b>1,195.06</b>

	<b>2025</b>	<b>1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
		-107.45	76.95	-36.55	-97.35
		-	8.86	7.03	-
		-	153.76	335.64	489.94
		-44.66	-44.94	-18.08	-
		-	-	-	0.44
		<b>-152.11</b>	<b>194.63</b>	<b>288.04</b>	<b>393.02</b>

	<b>2025</b>	<b>1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
		-3.10	-105.40	-25.71	-5.14
		-49.94	-234.37	-244.86	-115.88

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2025 1-6

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	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	85.82	23.26	51.88	38.81
	27.41	207.69	168.74	23.55

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		-		
	-	-	-	-

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	2025 1-6	2024	2023	2022
	45,865.55	98,461.45	110,096.18	75,600.80
	45,884.32	95,433.65	79,659.62	62,807.19
	-18.77	3,027.80	30,436.56	12,793.61
	3,533.03	12,500.81	36,424.14	75,578.40
	26,877.88	49,814.47	49,845.70	86,145.11
	-23,344.85	-37,313.66	-13,421.56	-10,566.72
	32,758.80	28,673.86	10,574.76	5,753.98
	4,870.30	12,259.17	12,743.50	4,137.15
	27,888.50	16,414.69	-2,168.74	1,616.82
	<b>203.71</b>	<b>638.59</b>	<b>739.28</b>	<b>2,386.99</b>

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	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
		<b>-17,232.58</b>	<b>15,585.54</b>	<b>6,230.70</b>
		67,283.97	51,698.43	45,467.73
		<b>50,051.39</b>	<b>67,283.97</b>	<b>51,698.43</b>

	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
		86,436.42	103,276.20	66,918.62



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	2025 1-6	2024	2023	2022
		12,321.74	36,064.53	70,785.37
		161.46	355.78	517.11
		17.61	3.83	4,275.91
	-	-	-	-
	-	-	-	-
		<b>12,500.81</b>	<b>36,424.14</b>	<b>75,578.40</b>
		45,814.47	18,700.42	27,586.23
		4,000.00	31,145.28	58,782.41
	-	-	-	-223.53
	-	-	-	-
		<b>49,814.47</b>	<b>49,845.70</b>	<b>86,145.11</b>
	-	<b>-37,313.66</b>	<b>-13,421.56</b>	<b>-10,566.72</b>

	2025 1-6	2024	2023	2022
	-	-	23.43	-
	-	-	23.43	-
		28,544.30	10,551.34	5,000.00
	-	129.56	-	753.98
		<b>28,673.86</b>	<b>10,574.76</b>	<b>5,753.98</b>
		4,825.00	9,066.34	3,400.00
		3,955.76	3,126.64	250.45
	-	55.44	47.56	56.12
		3,478.41	550.52	486.71
		<b>12,259.17</b>	<b>12,743.50</b>	<b>4,137.15</b>
		<b>16,414.69</b>	<b>-2,168.74</b>	<b>1,616.82</b>

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	2025 1-6	2024	2023	2022
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	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	23,369.97	45,814.47	18,700.42	27,586.23

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	<b>2025</b>	<b>1-6</b>	<b>2024</b>	<b>1-6</b>	
		41,327.11		62,656.38	-34.04%
		38.49%		35.00%	3.49%
		4,162.70		3,165.01	31.52%
		6,486.11		6,448.88	0.58%
		2,490.90		1,517.51	64.14%
		391.75		-222.41	-276.14%
		2,147.44		10,384.16	-79.32%
		1,691.57		8,440.11	-79.96%
		1,698.56		8,432.27	-79.86%
		1,195.27		8,254.26	-85.52%



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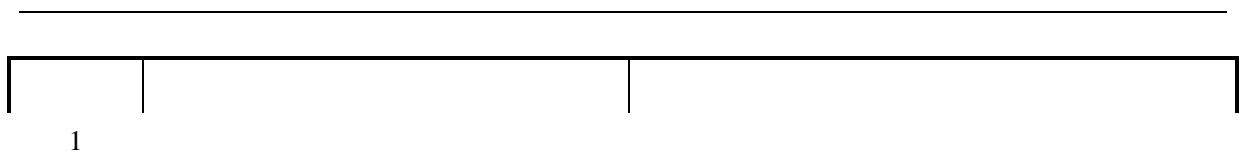
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1		2021 5
2		5% 2021 7
3		5% 2023 3
4		2023 3
5		2023 3
6		2024 1
7		2024 11
8		5% 2025 2
9		5% 2025 4
10		2025 4
11		50% 2023 8
12		27.50% 2024 5
13		100% 2022 8 24
14		69.98%
15		100%
16		39.76%
17		70%
18		2022 1
19		2021 5
20		51% 2021 5
20		2021 6
20		51% 2024 10
21		58%

22		100%
23		100%
24		40%
25		42.00%
26		
27		7.5% 82.5%
	2021	2
28		10% 50%
	2024	7
29		40%      2024    3
		40%
30	2022	5
31		
32		

主

		<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
		210.74	1,064.56	721.84	17.32
		376.58	664.47	569.96	568.11
		-	-	-	107.13
		703.70	329.86	74.24	-
		/3			/ 3

	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	210.74	1,064.56	721.84	17.32
	<b>210.74</b>	<b>1,064.56</b>	<b>721.84</b>	<b>17.32</b>

	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	376.58	664.47	569.96	568.11

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	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	-	-	-	107.13
	-	-	-	<b>107.13</b>

	<b>2025 1-6</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>
	42.79	56.31	74.24	-
	660.91	273.55	-	-
	<b>703.70</b>	<b>329.86</b>	<b>74.24</b>	-

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		2021.01.27	27,000.00		
		2021.07.28	20,000.00		
		2023.03.27	20,000.00		
		2023.07.27	5,000.00		
		2024.04.17	5,000.00		
		2024.12.01	10,000.00		
		2024.12.01	30,000.00		
		2025.03.13	13,800.00		

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	2025 6 30	2024 12 31	2023 12 31	2022 12 31
	42.32	23.97	55.33	4.18
	198.64	150.34	-	-
	<b>240.96</b>	<b>174.31</b>	<b>55.33</b>	<b>4.18</b>

	2025 6 30	2024 12 31	2023 12 31	2022 12 31
	-	-	-	114.50
	432.05	807.77	650.08	19.57
	<b>432.05</b>	<b>807.77</b>	<b>650.08</b>	<b>134.07</b>

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1	1.2	57,144.00	32,500.00
2		12,500.00	12,500.00
		<b>69,644.00</b>	<b>45,000.00</b>

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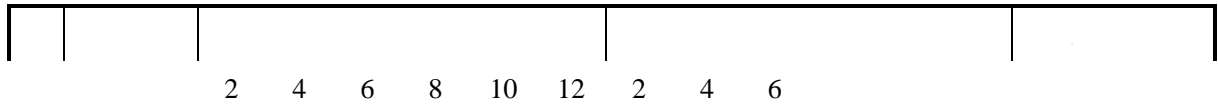
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1		26,956.00	47.17%	32,500.00
2		14,501.00	25.38%	
3		6,967.00	12.19%	
4		4,842.00	8.47%	-
5		3,878.00	6.79%	-
		<b>57,144.00</b>	<b>100.00%</b>	<b>32,500.00</b>

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2.5



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1		8,500.00	3.13	26,605.00
2		1,420.00	10.90	15,478.00
3		380.00	3.19	1,212.20
4		800.00	7.05	5,640.00
5		900.00	1.80	1,620.00
		12,000.00	-	<b>50,555.20</b>

1

2

6

1.00% 9.00% 7.00% 2.00%

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	<b>2024</b>	<b>2023</b>	<b>2022</b>
	48.74%	49.45%	44.27%

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主

2

2022	2024		74,852.61	93,775.85
112,173.69		22.45%	2025	2027

	137,356.46	168,192.72	205,951.66

-

		-	137,356.46	168,192.72	205,951.66
		4.27%	5,866.16	7,183.10	8,795.69
		18.08%	24,828.36	30,402.28	37,227.53
		1.79%	2,455.71	3,007.01	3,682.08
		23.59%	32,398.77	39,672.23	48,578.57
		2.06%	2,834.66	3,471.03	4,250.28
	1,331.33	1.19%	1,630.22	1,996.20	2,444.34
		<b>50.97%</b>	<b>70,013.87</b>	<b>85,731.85</b>	<b>104,978.48</b>
		9.61%	13,195.69	16,158.10	19,785.56
		20.31%	27,892.37	34,154.15	41,821.69
		1.26%	1,732.99	2,122.04	2,598.44
		<b>31.18%</b>	<b>42,821.04</b>	<b>52,434.29</b>	<b>64,205.68</b>
	22,207.32	19.80%	27,192.83	33,297.56	40,772.80
	-	-	4,985.50	6,104.74	7,475.24
	-	-			

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主

1						1.2
2						

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3						2020

1						
2	4000					4000






主









										33,852.85
										33,852.85
			33,855.38			2025	1-6			152.04
						2024				917.89
						2023				545.73
						2022				1,013.40
			22,926.93			2021				21,188.37
			67.72%			2020				10,035.42
1			22,926.93	-	-	22,926.93	-	-	-	-
2			-	22,926.93	23,532.16	-	22,926.93	23,532.16	605.23	2022 9
3			2,614.96	2,614.96	1,854.73	2,614.96	2,614.96	1,854.73	-760.23	2023 4
4			2,136.00	2,136.00	2,288.47	2,136.00	2,136.00	2,288.47	152.47	2025 6
5			6,177.49	6,177.49	6,177.49	6,177.49	6,177.49	6,177.49	-	-
			<b>33,855.38</b>	<b>33,855.38</b>	<b>33,852.85</b>	<b>33,855.38</b>	<b>33,855.38</b>	<b>33,852.85</b>	<b>-2.53</b>	



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2020 6

38,689.22

2020 9 3

2020 9 21

2020

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2022 3 28

1		2022 2	2024 2
2		2022 2	2027 2

1

2020 9 3

2024 2

2023 4

2023 4

2





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2025 6 30

主

			39,270.25						38,981.98	
									38,981.98	
			14,000.00			2025 1-6			4,139.48	
						2024			20,531.60	
						2023			1,864.72	
			35.65%			2022			1,446.18	
						2021			11,000.00	
1			29,000.00	14,270.25	13,397.10	29,000.00	14,270.25	13,397.10	-873.15	2025 12
2			11,000.00	11,000.00	11,000.00	11,000.00	11,000.00	11,000.00	-	-
3		4000	-	14,000.00	14,584.88	-	14,000.00	14,584.88	584.88	2025 12
			<b>40,000.00</b>	<b>39,270.25</b>	<b>38,981.98</b>	<b>40,000.00</b>	<b>39,270.25</b>	<b>38,981.98</b>	<b>-288.27</b>	



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2023 10 24

4000

1		2024 6	2025 12
2	4000	2024 6	2025 12

1

/ 2021

/2

2

4000





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3

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		/	2022	2023	2024	2025 6	1-		
1									
2	4000								
3									



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## 第九节 与本次发行相关的声明

### 一、发行人及全体董事、高级管理人员声明

本公司及全体董事、高级管理人员承诺本募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，按照诚信原则履行承诺，并承担相应的法律责任。

董事：



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## 一、发行人审计委员会声明

本公司审计委员会承诺本募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或者重大遗漏，并按照诚信原则履行承诺，并承担相应的法律责任。



## 二、发行人控股股东、实际控制人声明

本人承诺本募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或者重大遗漏。

本人承诺本募集说明书不存在虚假记载、误导性陈述或者重大遗漏，并对其真实性、准确性、完整性承担个别和连带的法律责任。

本人承诺本募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或者重大遗漏。

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本人承诺本募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或者重大遗漏。

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王 强

### 三、保荐机构（主承销商）声明

本公司已对募集说明书进行了核查，确认本募集说明书不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性和完整性承担相应的法律责任。

国金



国金证券股份有限公司

2025年10月13日

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#### 四、保荐机构（主承销商）管理层声明

贵溪江西耐音机械股份有限公司本次发行募集说明书的全部内容，

本保荐机构已认真阅读

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## 五、发行人律师声明

本所及经办律师已阅读募集说明书，确认募集说明书内容与本所出具的法律意见书不存在矛盾。本所及经办律师对发行人在募集说明书中引用的法律意见书

的内容无异议，确认募集说明书内容与本所出具的法律意见书不存在矛盾，且本所及经办律师对发行人在募集说明书中引用的法律意见书的内容无异议，确认募集说明书内容与本所出具的法律意见书不存在矛盾，且本所及经办律师对发行人在募集说明书中引用的法律意见书的内容无异议，确认募集说明书内容与本所出具的法律意见书不存在矛盾。

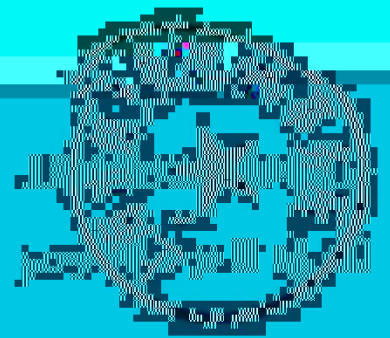
律师事务所  
负责人

律师事务所  
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律师事务所  
负责人



北京德皓国际会计师事务所（特殊普通合伙）  
北京市丰台区西四环中路 78 号院首汇广场 10 号楼[100141]  
电话:86(10)6827 8880 传真:86(10)6823 8100

## 审计机构声明

本所及签字注册会计师按照中国注册会计师执业准则的相关规定执行了审计工作

杨雄

中国  
注册会计师  
No. 110

中国  
注册会计师  
俞丹



## 审计机构声明

大华特字[2005]1000149

北京大华会计师事务所(特殊普通合伙)接受北京中恒泰房地产开发有限公司委托

对北京中恒泰房地产开发有限公司2005年度财务报表进行审计

并出具审计报告

北京中恒泰房地产开发有限公司2005年度财务报表已经北京中恒泰房地产开发有限公司

法定代表人签字并加盖公章

北京中恒泰房地产开发有限公司2005年度财务报表已经北京中恒泰房地产开发有限公司

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北京中恒泰房地产开发有限公司2005年度财务报表已经北京中恒泰房地产开发有限公司

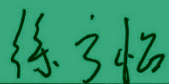
法定代表人签字并加盖公章



## 七、资信评级机构声明

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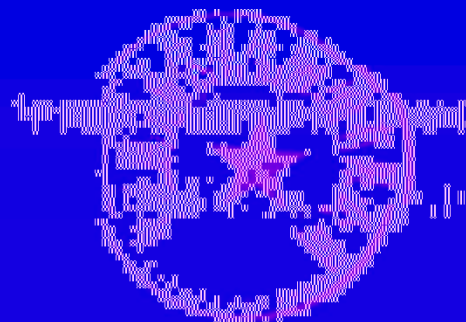
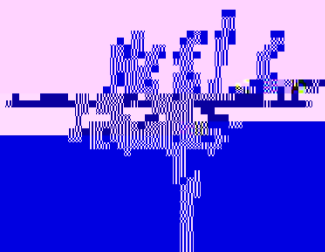


【徐宁怡】



【孙辰】

资信评级机构负责人



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为



主



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2025年10月13日

